



# Your Trusted Financial Planner



## About Us

Calen's been in financial planning since 2019 with a focus on helping physicians navigate their unique challenges including limited time with family/friends, high-income posing tax sensitivity, and increased liability exposure. Being married to an internal medicine doctor, he's especially tied into the UNMC community.

## Why Choose Us

- ✓ Expertise
- ✓ Personalized Approach
- ✓ Transparent Fees
- ✓ Technology Integration

## Our Services



### Financial Planning

Our comprehensive financial planning services are designed to help you navigate life's financial complexities with confidence



### Business Consulting

We provide strategic financial consulting services to optimize operations, maximize profitability, and drive sustainable growth



### Investment Advisory

Our expert advisors provide personalized investment guidance and portfolio management to help you reach your financial goals



### Tax Sensitivity

Make financial decisions with an understanding of possible tax liability or benefits in your situation. For personal tax advice, please consult your CPA.

**Ready to take control of your financial future?**  
**Schedule a consultation with Calen today**



**(402) 871-2085**